

PFLUGERVILLE COMMUNITY
DEVELOPMENT CORPORATION

LABOR MARKET DATA

July 5, 2013



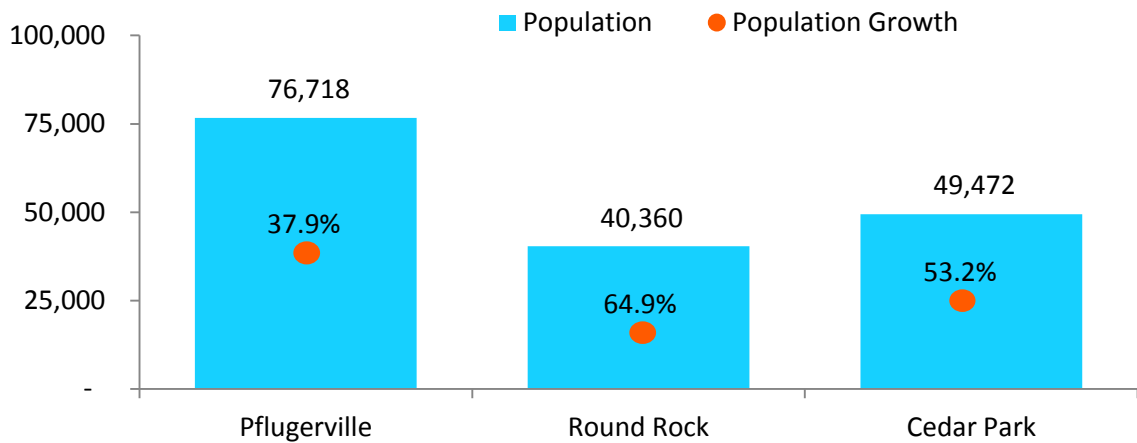
8121 Bee Cave Road, Suite 100
Austin, TX 78746

TABLE OF CONTENTS

| | |
|---|----|
| 5-Mile Radius..... | 3 |
| 10-Mile Radius..... | 6 |
| High-Tech Employment in Pflugerville..... | 9 |
| Pflugerville Labor & Commute Shed..... | 10 |
| Pflugerville Specific Data..... | 12 |
| Appendix..... | 14 |
| About AngelouEconomics..... | 16 |

5-MILE RADIUS

Population, 2012 Population Growth, 2000-2012



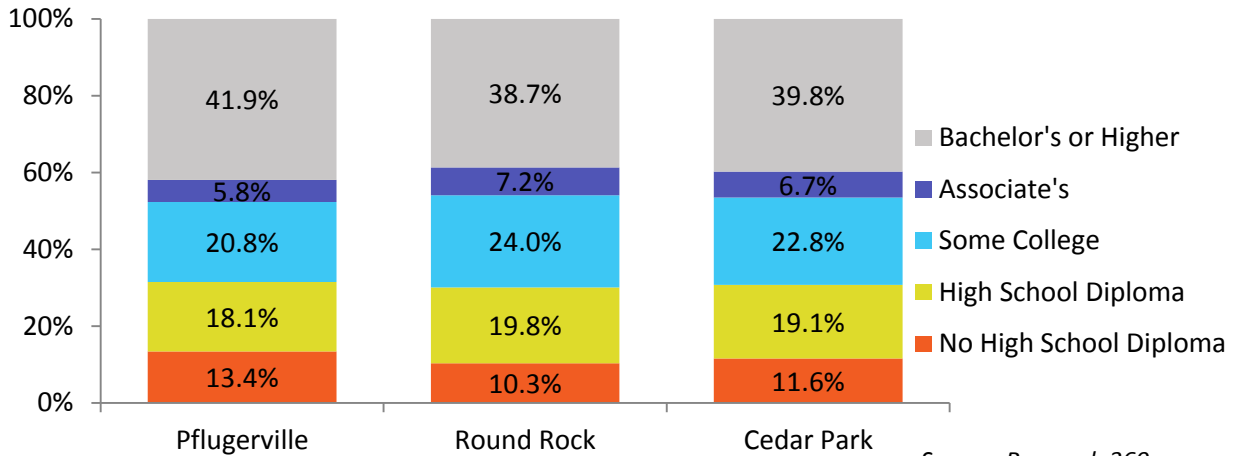
Source: Research 360

Labor Statistics

| | Pflugerville | Round Rock | Cedar Park |
|-------------------------------|--------------|------------|------------|
| Total Labor Force | 43,389 | 22,211 | 27,518 |
| Labor Force Growth, 2000-2012 | 37.9% | 66.1% | 53.7% |
| Employment | 40,661 | 20,788 | 25,768 |
| Employment Growth, 2000-2012 | 34.8% | 61.2% | 49.6% |
| Unemployment Rate | 6.3% | 6.4% | 6.4% |
| Number of Establishments | 3,254 | 1,363 | 1,837 |

Source: Research 360

Educational Attainment, 2012

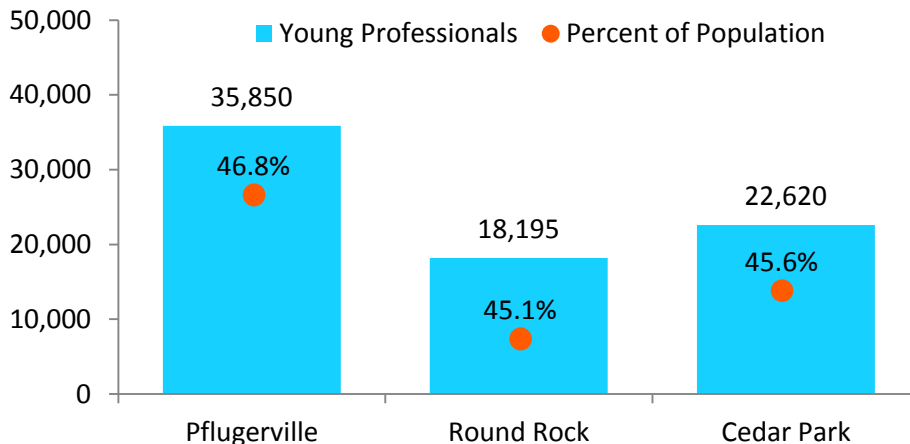


Household Statistics

| | Pflugerville | Round Rock | Cedar Park |
|-----------------------------|--------------|------------|------------|
| Households | 30,060 | 15,026 | 18,793 |
| Household Growth, 2000-2012 | 37.6% | 67.5% | 54.0% |
| Average Household Income | \$79,707 | \$81,046 | \$81,854 |

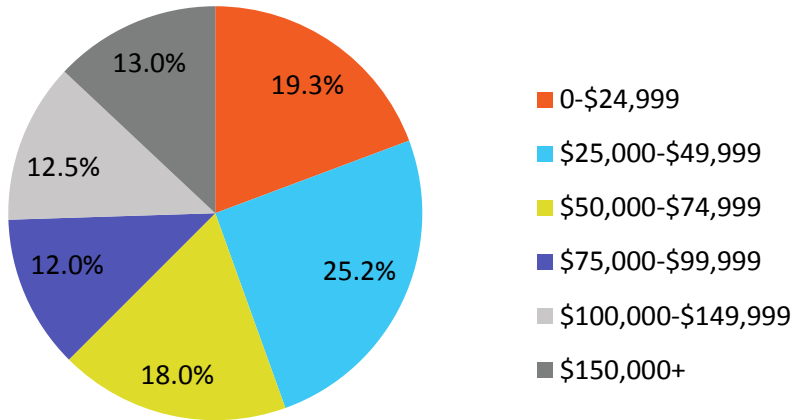
Source: Research 360

Young Professionals, 2012 Percent of Population, 2012

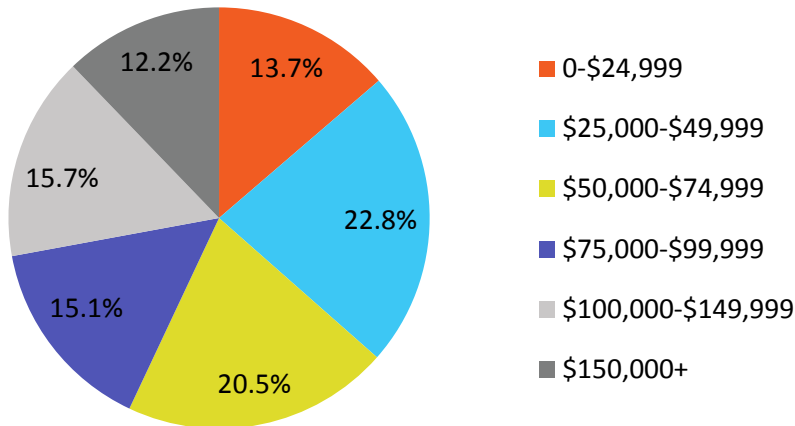


Source: Research 360

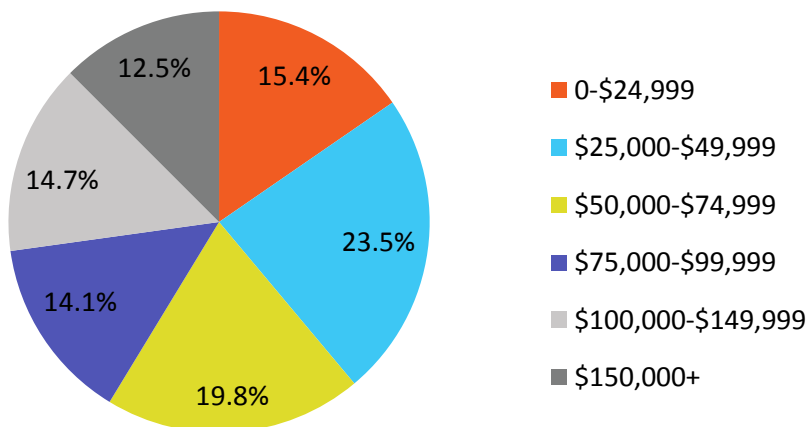
Pflugerville Household Income Distribution, 2012



Round Rock Household Income Distribution, 2012



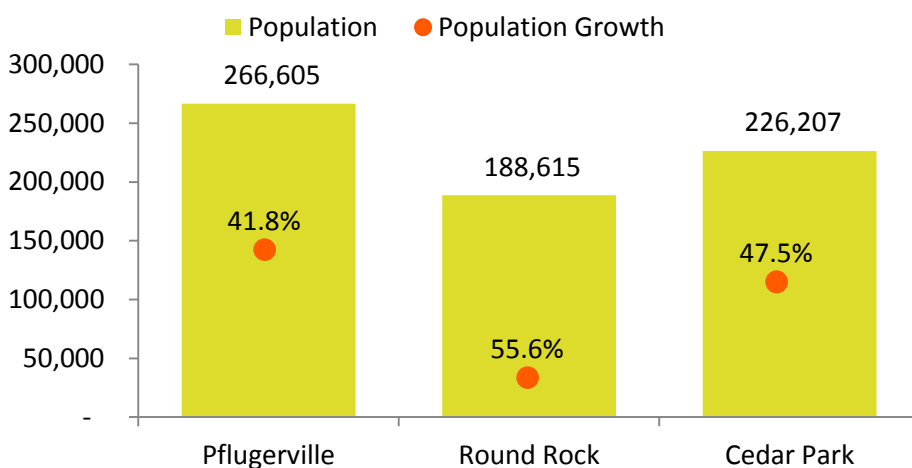
Cedar Park Household Income Distribution, 2012



Source: Research 360

10-MILE RADIUS

Population, 2012 Population Growth, 2000-2012



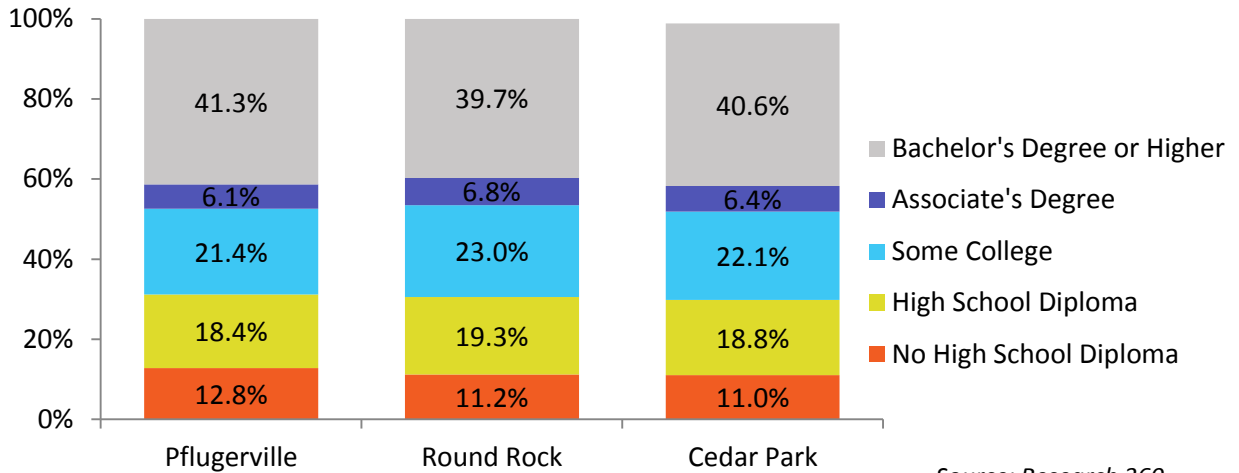
Source: Research 360

Labor Statistics

| | Pflugerville | Round Rock | Cedar Park |
|-------------------------------|--------------|------------|------------|
| Total Labor Force | 150,101 | 104,670 | 126,569 |
| Labor Force Growth, 2000-2012 | 41.8% | 56.2% | 47.7% |
| Employment | 140,634 | 98,003 | 118,552 |
| Employment Growth, 2000-2012 | 38.5% | 52.0% | 44.0% |
| Unemployment Rate | 6.3% | 6.4% | 6.3% |
| Number of Establishments | 10,921 | 6,865 | 8,820 |

Source: Research 360

Educational Attainment, 2012

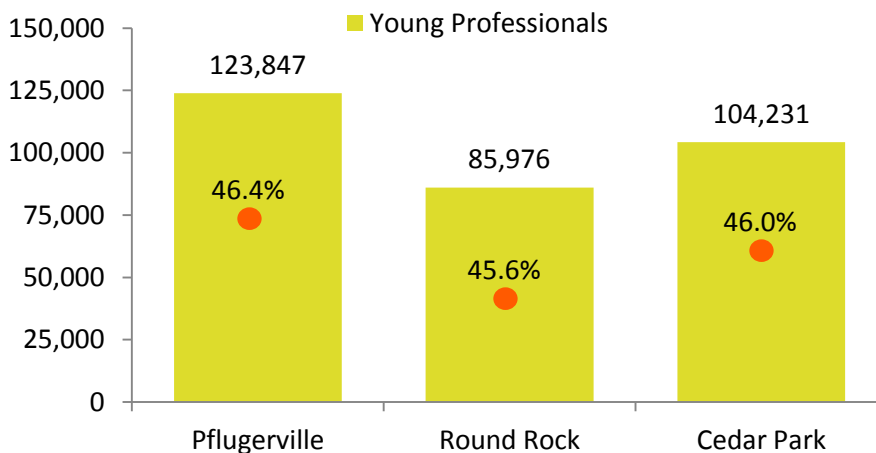


Household Statistics

| | Pflugerville | Round Rock | Cedar Park |
|-----------------------------|--------------|------------|------------|
| Households | 103,590 | 71,340 | 86,885 |
| Household Growth, 2000-2012 | 41.6% | 56.7% | 47.7% |
| Average Household Income | \$79,922 | \$80,624 | \$80,221 |

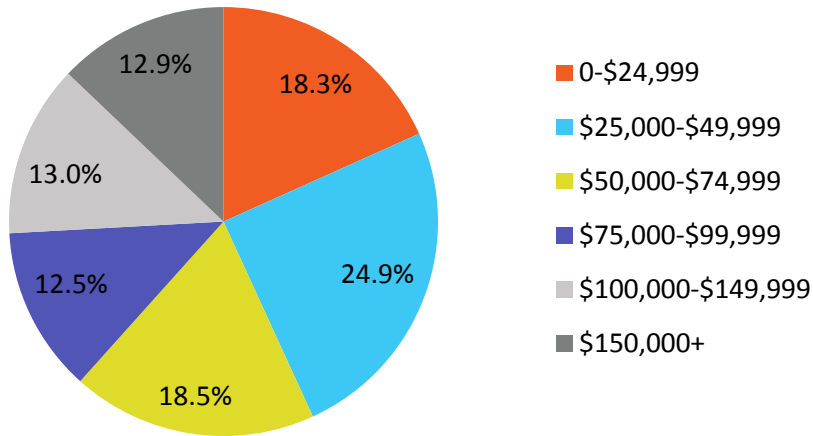
Source: Research 360

Young Professionals, 2012 Percent of Population, 2012

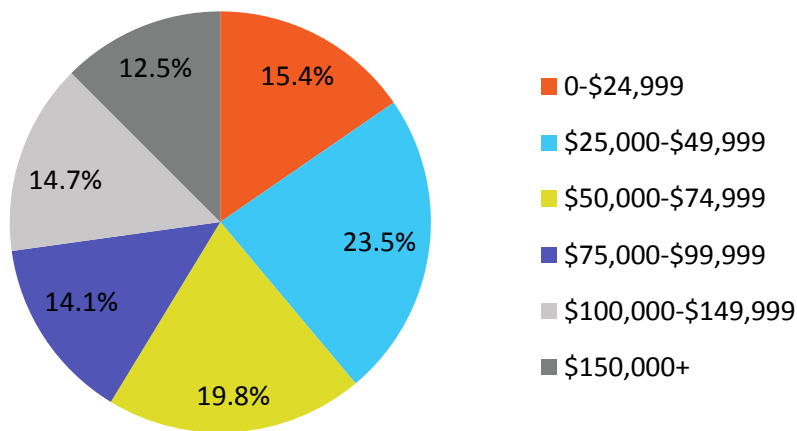


Source: Research 360

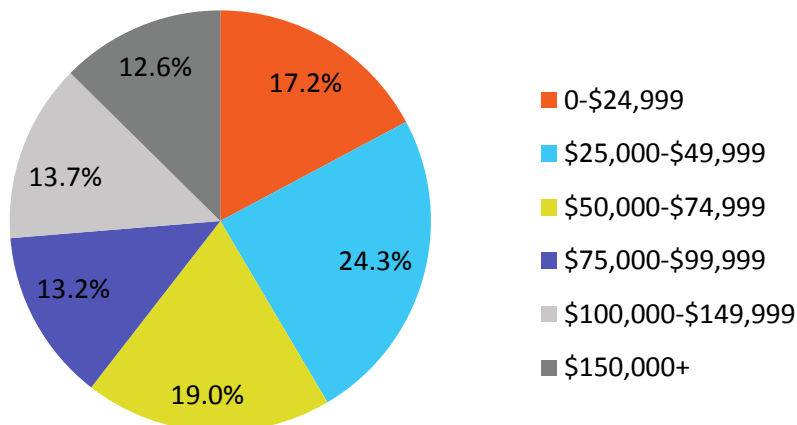
Pflugerville Household Income Distribution, 2012



Round Rock Household Income Distribution, 2012



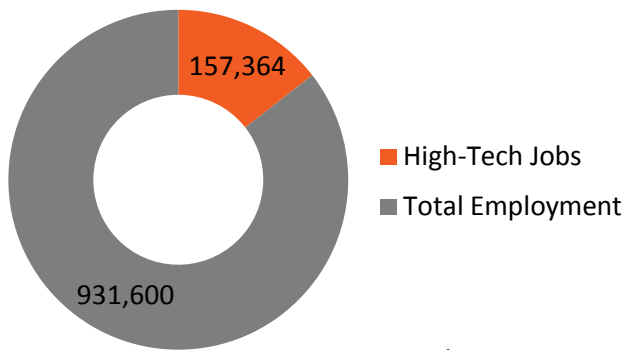
Cedar Park Household Income Distribution, 2012



Source: Research 360

HIGH-TECH EMPLOYMENT IN PFLUGERVILLE

Austin MSA Employment



Source: AngelouEconomics

Top 25 High-Tech Employers within 10 Miles of Pflugerville

| Company | Employment |
|---------------------------------|------------|
| Dell | 14,000 |
| IBM | 6,239 |
| National Instruments | 2,510 |
| Apple | 2,500 |
| Applied Materials | 2,250 |
| Flextronics | 2,113 |
| Samsung Austin Semiconductor | 2,000 |
| Activision Blizzard | 1,200 |
| Hospira | 1,200 |
| Time Warner Cable Co. | 1,161 |
| Charles Schwab | 1,100 |
| URS Corp. | 886 |
| Cisco Systems | 800 |
| Clinical Pathology Laboratories | 800 |
| Emerson Process Management | 750 |
| LegalZoom | 600 |
| Hewlett-Packard | 550 |
| Oracle | 515 |
| Home Depot Tech Center | 500 |
| Image Microsystems | 500 |
| Dresser Wayne | 475 |
| Electronic Arts | 450 |
| Luminex Corp. | 375 |
| GTECH | 350 |
| Hoover's | 340 |

Source: Austin Chamber of Commerce

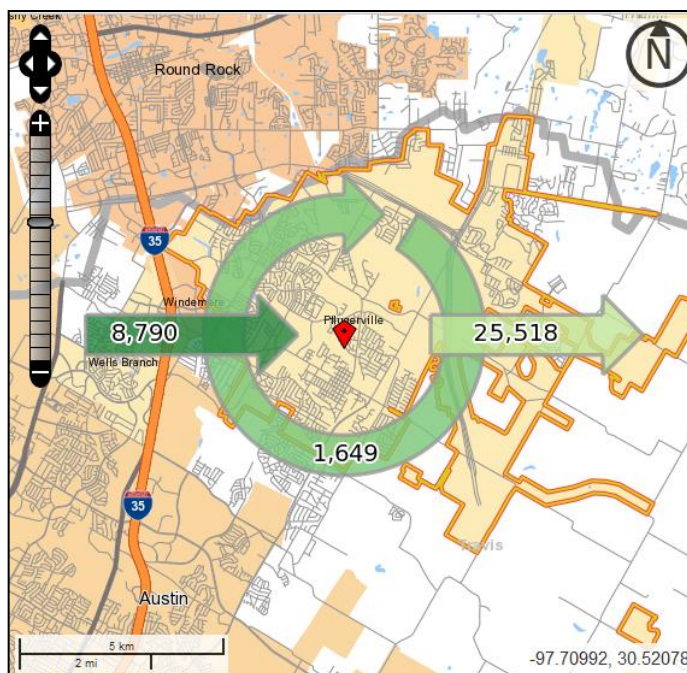
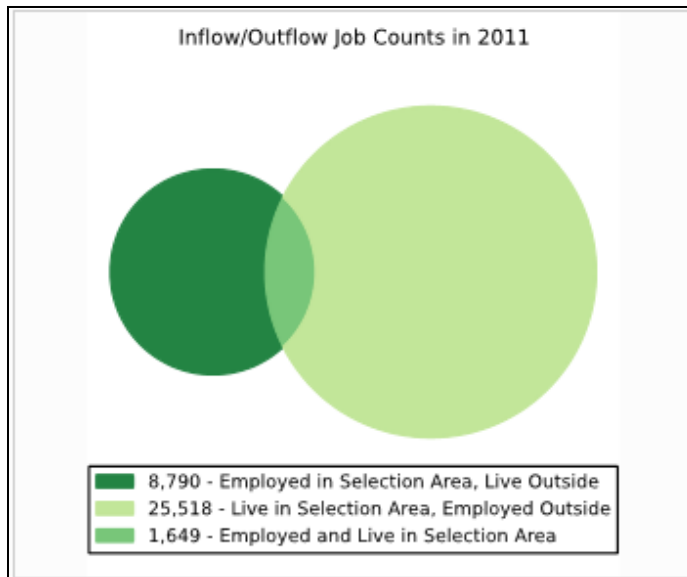
Pflugerville is in close proximity to 31.6% of all high-tech jobs within the Austin MSA.

Source: AngelouEconomics

Of the top 100 high-tech employers in Austin, 48 are within 10 miles of Pflugerville.

Source: AngelouEconomics

PFLUGERVILLE LABOR & COMMUTE SHED



Source: U.S. Census Bureau

Outflow Job Characteristics

| | Count | Share |
|--|--------|--------|
| External Jobs Filled by Residents | 25,518 | 100.0% |
| Workers Aged 29 or younger | 5,662 | 22.2% |
| Workers Aged 30 to 54 | 16,333 | 64.0% |
| Workers Aged 55 or older | 3,523 | 13.8% |
| Workers Earning \$1,250 per month or less | 4,074 | 16.0% |
| Workers Earning \$1,251 to \$3,333 per month | 8,545 | 33.5% |
| Workers Earning More than \$3,333 per month | 12,899 | 50.5% |
| Workers in the "Goods Producing" Industry Class | 3,430 | 13.4% |
| Workers in the "Trade, Transportation, and Utilities" Industry Class | 5,720 | 22.4% |
| Workers in the "All Other Services" Industry Class | 16,368 | 64.1% |

Inflow Job Characteristics

| | Count | Share |
|--|-------|--------|
| Internal Jobs Filled by Outside Workers | 8,790 | 100.0% |
| Workers Aged 29 or younger | 2,313 | 26.3% |
| Workers Aged 30 to 54 | 5,248 | 59.7% |
| Workers Aged 55 or older | 1,229 | 14.0% |
| Workers Earning \$1,250 per month or less | 1,827 | 20.8% |
| Workers Earning \$1,251 to \$3,333 per month | 3,227 | 36.7% |
| Workers Earning More than \$3,333 per month | 3,736 | 42.5% |
| Workers in the "Goods Producing" Industry Class | 1,801 | 20.5% |
| Workers in the "Trade, Transportation, and Utilities" Industry Class | 1,305 | 14.8% |
| Workers in the "All Other Services" Industry Class | 5,684 | 64.7% |

Interior flow Job Characteristics

| | Count | Share |
|--|-------|--------|
| Internal Jobs Filled by Residents | 1,649 | 100.0% |
| Workers Aged 29 or younger | 356 | 21.6% |
| Workers Aged 30 to 54 | 1,057 | 64.1% |
| Workers Aged 55 or older | 236 | 14.3% |
| Workers Earning \$1,250 per month or less | 388 | 23.5% |
| Workers Earning \$1,251 to \$3,333 per month | 554 | 33.6% |
| Workers Earning More than \$3,333 per month | 707 | 42.9% |
| Workers in the "Goods Producing" Industry Class | 137 | 8.3% |
| Workers in the "Trade, Transportation, and Utilities" Industry Class | 97 | 5.9% |
| Workers in the "All Other Services" Industry Class | 1,415 | 85.8% |

Source: U.S. Census Bureau

PFLUGERVILLE SPECIFIC DATA

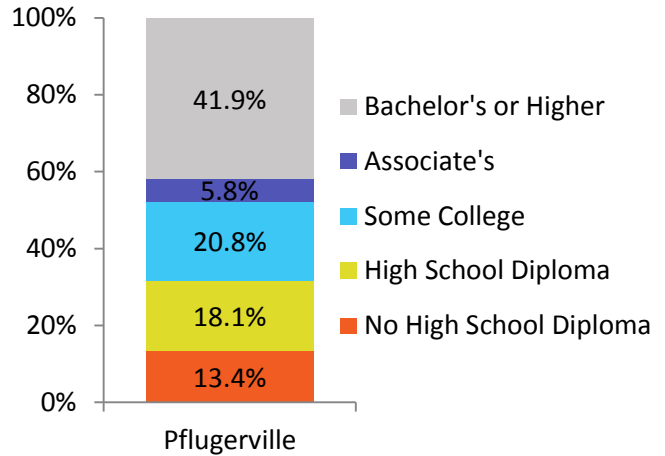
5-MILE RADIUS ANALYSIS

| Labor Statistics | |
|-------------------------------|--------------|
| | Pflugerville |
| Population, 2012 | 76,718 |
| Population Growth, 2000-2012 | 37.9% |
| Total Labor Force | 43,389 |
| Labor Force Growth, 2000-2012 | 37.9% |
| Employment | 40,661 |
| Employment Growth, 2000-2012 | 34.8% |
| Unemployment Rate | 6.3% |
| Number of Establishments | 3,254 |

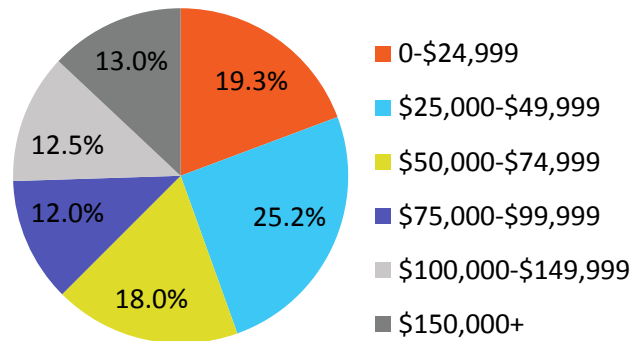
| Household Statistics | |
|-----------------------------|--------------|
| | Pflugerville |
| Households | 30,060 |
| Household Growth, 2000-2012 | 37.6% |
| Average Household Income | \$79,707 |

| Young Professionals | |
|---------------------------|--------------|
| | Pflugerville |
| Young Professionals, 2012 | 35,850 |
| Percent of Population | 46.8% |

Educational Attainment, 2012



Pflugerville Household Income Distribution, 2012



Source: Research 360

Source: Research 360

10-MILE RADIUS ANALYSIS

Labor Statistics

| | Pflugerville |
|-------------------------------|--------------|
| Population, 2012 | 266,605 |
| Population Growth, 2000-2012 | 41.8% |
| Total Labor Force | 150,101 |
| Labor Force Growth, 2000-2012 | 41.8% |
| Employment | 140,634 |
| Employment Growth, 2000-2012 | 38.5% |
| Unemployment Rate | 6.3% |
| Number of Establishments | 10,921 |

Young Professionals

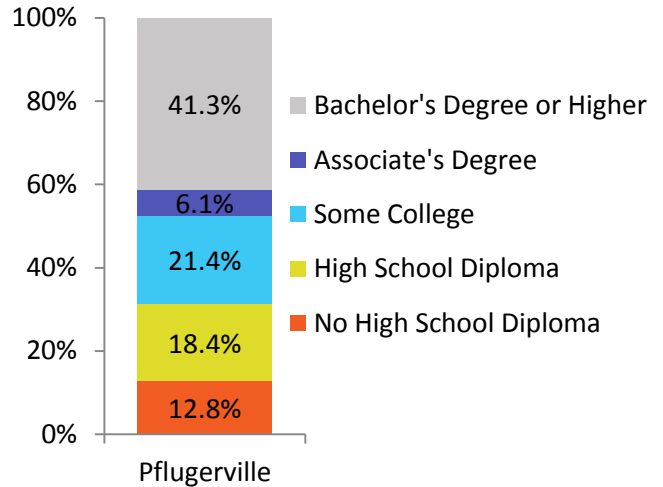
| | Pflugerville |
|---------------------------|--------------|
| Young Professionals, 2012 | 123,847 |
| Percent of Population | 46.4% |

Household Statistics

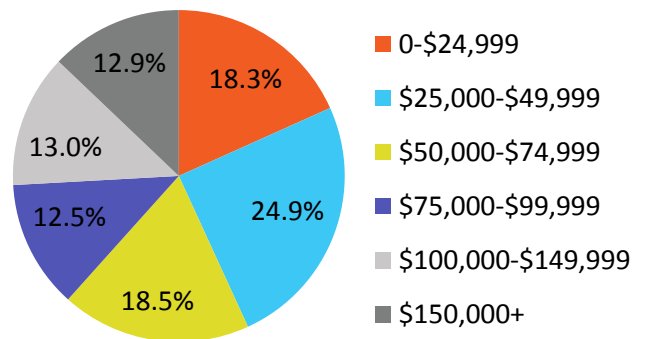
| | Pflugerville |
|-----------------------------|--------------|
| Households | 103,590 |
| Household Growth, 2000-2012 | 41.6% |
| Average Household Income | \$79,922 |

Source: Research 360

Educational Attainment, 2012]



Pflugerville Household Income Distribution, 2012



Source: Research 360

APPENDIX

Analysis of Pflugerville and Surrounding Areas: 5-Mile Radius Raw Data

| Company | Pflugerville | Round Rock | Cedar Park |
|--------------------------------|--------------|------------|------------|
| Population | 76,718 | 40,360 | 49,472 |
| Households | 30,060 | 15,026 | 18,793 |
| Labor Force | 43,389 | 22,211 | 27,518 |
| Employment | 40,661 | 20,788 | 25,768 |
| Unemployment Rate | 6.3% | 6.4% | 6.4% |
| Average Household Income | \$79,707 | \$81,046 | \$81,854 |
| Establishments | 3,254 | 1,363 | 1,837 |
| 2000 Population | 55,642 | 24,471 | 32,282 |
| 2000 Households | 21,853 | 8,972 | 12,200 |
| 2000 Labor Force | 31,465 | 13,372 | 17,906 |
| 2000 Employment | 30,157 | 12,896 | 17,222 |
| Population Growth | 37.9% | 64.9% | 53.2% |
| Household Growth | 37.6% | 67.5% | 54.0% |
| Labor Force Growth | 37.9% | 66.1% | 53.7% |
| Employment Growth | 34.8% | 61.2% | 49.6% |
| Educational Attainment | | | |
| No High School Diploma | 13.4% | 10.3% | 11.6% |
| High School Diploma | 18.1% | 19.8% | 19.1% |
| Some College | 20.8% | 24.0% | 22.8% |
| Associate's Degree | 5.8% | 7.2% | 6.7% |
| Bachelor's Degree or Higher | 41.9% | 38.7% | 39.8% |
| Income Distribution | | | |
| 0-\$24,999 | 19.3% | 13.7% | 15.9% |
| \$25,000-\$49,999 | 25.2% | 22.8% | 23.7% |
| \$50,000-\$74,999 | 18.0% | 20.5% | 19.5% |
| \$75,000-\$99,999 | 12.0% | 15.1% | 13.9% |
| \$100,000-\$149,999 | 12.5% | 15.7% | 14.4% |
| \$150,000+ | 13.0% | 12.2% | 12.6% |
| Young Professionals | 35850 | 18195 | 22620 |
| Percent of Young Professionals | 46.8% | 45.1% | 45.6% |

Analysis of Pflugerville and Surrounding Areas: 10-Mile Radius Raw Data

| Company | Pflugerville | Round Rock | Cedar Park |
|--------------------------------|--------------|------------|------------|
| Population | 266,605 | 188,615 | 226,207 |
| Households | 103,590 | 71,340 | 86,885 |
| Labor Force | 150,101 | 104,670 | 126,569 |
| Employment | 140,634 | 98,003 | 118,552 |
| Unemployment Rate | 6.3% | 6.4% | 6.3% |
| Average Household Income | \$79,922 | \$80,624 | \$80,221 |
| Establishments | 10,921 | 6,865 | 8,820 |
| 2000 Population | 188,046 | 121,181 | 153,410 |
| 2000 Households | 73,147 | 45,516 | 58,834 |
| 2000 Labor Force | 105,820 | 67,008 | 85,716 |
| 2000 Employment | 101,510 | 64,485 | 82,331 |
| Population Growth | 41.8% | 55.6% | 47.5% |
| Household Growth | 41.6% | 56.7% | 47.7% |
| Labor Force Growth | 41.8% | 56.2% | 47.7% |
| Employment Growth | 38.5% | 52.0% | 44.0% |
| Educational Attainment | | | |
| No High School Diploma | 12.8% | 11.2% | 11.0% |
| High School Diploma | 18.4% | 19.3% | 18.8% |
| Some College | 21.4% | 23.0% | 22.1% |
| Associate's Degree | 6.1% | 6.8% | 6.4% |
| Bachelor's Degree or Higher | 41.3% | 39.7% | 40.6% |
| Income Distribution | | | |
| 0-\$24,999 | 18.3% | 15.4% | 17.2% |
| \$25,000-\$49,999 | 24.9% | 23.5% | 24.3% |
| \$50,000-\$74,999 | 18.5% | 19.8% | 19.0% |
| \$75,000-\$99,999 | 12.5% | 14.1% | 13.2% |
| \$100,000-\$149,999 | 13.0% | 14.7% | 13.7% |
| \$150,000+ | 12.9% | 12.5% | 12.6% |
| Young Professionals | 123847 | 85976 | 104231 |
| Percent of Young Professionals | 46.4% | 45.6% | 46.0% |

ABOUT ANGELOUECONOMICS



ANGELOUECONOMICS

AngelouEconomics partners with client communities and regions across the United States and abroad to candidly assess current economic development realities and identify opportunities.

Our goal is to leverage the unique strengths of each region to provide new, strategic direction for economic development

As a result, AngelouEconomics' clients are able to diversify their economies, expand job opportunities and investment, foster entrepreneurial growth, better prepare their workforce, and attract 'new economy' companies.

To learn more, visit www.angeloueconomics.com

PROJECT TEAM

Angelos Angelou
Principal Executive Officer

William Mellor
Associate Project Manager